

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X

In re

GENERAL MOTORS CORP., et al,

Debtors.

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Chapter 11 Case No.

09-50026 (REG)

(Jointly Administered)

FILED  
U.S. BANKRUPTCY COURT  
2009 JUN 17 P 3 25  
S.D. OF N.Y.

**AFFIDAVIT AND OBJECTION TO NOTICE OF SALE HEARING TO SELL SUBSTANTIALLY ALL OF DEBTOR'S  
ASSETS PURSUANT TO MASTER SALE AND PURCHASE AGREEMENT WITH VEHICLE ACQUISITON  
HOLDINGS LLC, A U.S. TREASURY-SPONSORED PURCHASER**

I, Sherri Barkan, am the respondent herein and I make this statement based on the facts and circumstances known to me. I hereby object to the above captioned sale of Debtor's assets. I am the holder of approximately \$83,000.00 (face value) of General Motors Bonds, which I purchased as part of my retirement plan. I am 70 years old and have no income other than social security and nominal interest from other investments – which is what I currently use to pay my bills and live off of. When I purchased the General Motors Bonds, I did so with the intent to have a fixed interest payment and have budgeted my cost of living based on such. If the above sale of assets is permitted, I am told that I will receive stock in the new company, which is not an acceptable substitution. I am a senior citizen and I need incoming funds now, I cannot wait for returns which may never come. I respectfully request that the Motion for the SALE OF SUBSTANTIALLY ALL OF DEBTOR'S ASSETS PURSUANT TO MASTER SALE AND PURCHASE AGREEMENT WITH VEHICLE ACQUISITON HOLDINGS LLC, be denied in its entirety.

Dated: <sup>New York</sup>  
~~Suffolk County~~, New York  
June 11, 2009

SHERRI BARKAN

*Sherri Barkan*

645 BALFOUR PLACE  
MELVILLE, NEW YORK 11747  
(631) 367-7628

VERIFICATION

STATE OF NEW YORK, COUNTY OF SUFFOLK

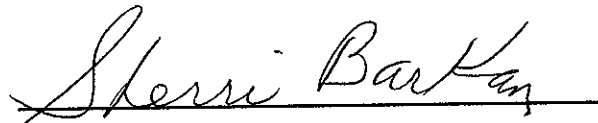
SHERRI BARKAN, being duly sworn, says:

I am a Respondent, in the action herein: I have read the annexed

AFFIDAVIT AND OBJECTION TO NOTICE OF SALE HEARING TO SELL SUBSTANTIALLY ALL OF DEBTOR'S  
ASSETS PURSUANT TO MASTER SALE AND PURCHASE AGREEMENT WITH VEHICLE ACQUISITION  
HOLDINGS LLC, A U.S. TREASURY-SPONSORED PURCHASER

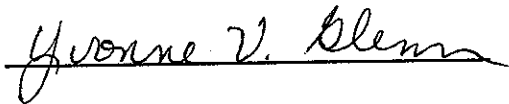
And know the contents thereof, and the same are true to my knowledge. My belief as to those  
matters therein is based upon facts, records and other pertinent information contained in my  
personal files.

Dated: New York  
Suffolk County, NY

  
SHERRI BARKAN

Sworn to before me this

15 day of June, 2009



YVONNE V. GLENN  
NOTARY PUBLIC STATE OF NEW YORK  
No. 01GL0104028  
Qualified in New York County  
Commission Expires January 12, 2012

(Rev. 2/5/98) Summons in a Civil Action

### RETURN OF SERVICE

Service of the Summons and Complaint was made by me:

Melissa Burkan  
NAME OF SERVER (PRINT)

Date

June 16, 2009

Title

#### CHECK ONE BOX BELOW TO INDICATE APPROPRIATE METHOD OF SERVICE

☐ Served personally upon the defendant. Place where served: \_\_\_\_\_

☐ Left copies thereof at the defendant's dwelling house or usual place of abode with a person of suitable age and discretion then residing therein.

Name of person with whom the summons and complaint were left: \_\_\_\_\_

☐ Returned unexecuted: \_\_\_\_\_

☒ Other (specify) By certified mail to US Attorney's Office  
S.D. N.Y., 86 Chambers Street, 31<sup>st</sup> Floor, NY, NY 10007  
(Attn: David S. Jones)

#### STATEMENT OF SERVICE FEES

TRAVEL	SERVICES	TOTAL

#### DECLARATION OF SERVER

I declare under penalty of perjury under the laws of the United States of America that the foregoing information contained in the Return of Service and Statement of Service Fees is true and correct.

Executed on June 16, 2009  
Date

[Signature]  
Signature of Server

348 12<sup>th</sup> St. 1R, Brooklyn NY  
Address of Server  
11215

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June 16, 2009

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Name of person with whom the summons and complaint were left: \_\_\_\_\_

☐ Returned unexecuted: \_\_\_\_\_

☒ Other (specify) Office of the United States Trustee for the Southern District of New York, Attn: Diana G. Adams, 33 Whitehall Street, 21st Floor, NY NY 10004.

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Date

JUN 16, 2009

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348 12th St. 1R, Brooklyn NY  
Address of Server

(Rev. 2/5/98) Summons in a Civil Action

### RETURN OF SERVICE

Service of the Summons and Complaint was made by me<sup>1</sup>

Date

Melissa Burkan

JUNE 16, 2009

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☐ Returned unexecuted: \_\_\_\_\_

☒ Other (specify) By certified mail to Cleary Gottlieb Steen & Hamilton  
LLP, One Liberty Plaza, NY NY 10006 (Attn. James L. Bramely)

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348 12<sup>th</sup> Street 1 R, N  
Address of Server  
Brooklyn NY  
11215

(1) As to who may serve a summons see Rule 4 of the Federal Rules of Civil Procedure.

(Rev. 2/5/98) Summons in a Civil Action

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☒ Other (specify) By Certified Mail to Cadwalader, Wickersham & Taft LLP  
One World Financial Center, NY NY 10281 (Attn: John J. Rapisardi)

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348 12th Street 1R  
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BROOKLYN NY 11215

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(Rev. 2/5/98) Summons in a Civil Action

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☒ Other (specify) certified mail to Vedder Price P.C., 1633  
Broadway, 47<sup>th</sup> floor NY NY 10019 (Attn: Michael  
J. Edelman

**STATEMENT OF SERVICE FEES**

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☒ Other (specify) By certified mail to Cohen, Weiss and  
Simon L.L.P., 330 W. 42nd Street, NY NY 10036 475  
(Attn: Babetta Cecotti, )

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☒ Other (specify) sent by certified mail to Weil, Gotshal & Manges LLP, 767 Fifth Avenue, NY, NY 10153 (Attn: Harvey K. Miller Esq.)

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